



Sources: Bloomberg and Bahana TCW IM - Research

July 28, 2023

Salam Investasi

IHSG melemah -0.74% (3.52% mom; 0.67% ytd) ke level 6,896.7. Pelemahan indeks dipimpin oleh sektor Energy dan Financials. Sedangkan dalam level saham, pelemahan indeks dipimpin oleh TLKM (-4.12%), BBCA (-1.34%) dan BYAN (-1.31%). Investor asing tercatat melakukan net jual sebesar USD -32.0 juta (USD 327.8 juta mtd; 1,418 juta ytd). Yield obligasi pemerintah 10 tahun turun -0.5 bps menjadi 6.24 (-2.3 mtd; -70.2 ytd). Rupiah terapresiasi 0.12% ke level 15,000 /USD. emil.muhamad@bahana.co.id

Commodity Prices

	Last Price	%1d	%30d	%yoy	%ytd
Oil (USD/bbl)	84.2	(0.6)	13.1	(21.9)	(2.5)
Coal (USD/MT)	98.3	(14.8)	(16.7)	(74.1)	(48.2)
Nickel (USD/MT)	21,459.0	0.6	4.3	(1.4)	(28.2)
Gold (USD/OZ)	1,946.0	0.1	2.1	10.9	6.8
Tin (USD/MT)	28,813.0	(1.2)	4.1	17.5	16.4
CPO (USD/MT - CIF)	866.9	(1.2)	3.3	(3.9)	(7.1)

Open Ended Fund Performance

Fund's Name	NAV	Return (%)			
		1D	30D	1YR	YTD
Fixed Income					
ABF IBI Fund	51,558.52	0.09	0.50	11.40	6.72
Bahana Obligasi Ganesha Kelas G	4,211.04	(0.05)	0.37	5.21	3.55
Bahana Obligasi Kehati Lestari Kelas G	2,736.55	0.11	0.50	10.37	6.15
Makara Prima Kelas G	3,165.94	0.01	0.41	6.28	4.47
Bahana MES Syariah Fund Kelas G	1,492.50	0.07	0.30	7.56	4.99
PTS Generasi Gemilang	1,421.87	0.09	0.24	6.20	5.10
Equity					
Bahana Primavera Plus	13,181.27	(0.93)	0.77	(10.02)	(4.50)
Bahana Dana Ekuitas Andalan Kelas G	4,826.57	(0.81)	0.92	2.43	0.31
Dana Ekuitas Prima	3,881.89	(0.90)	(0.14)	(2.91)	(0.39)
Bahana Trailblazer Fund	839.80	(0.83)	1.31	4.28	5.58
Bahana Primavera 99 Kelas S	1,290.10	(0.95)	1.55	7.54	5.01
Bahana Icon Syariah Kelas G	846.45	(0.87)	1.23	(2.21)	0.68
Bahana USD Global Sharia Equities	1.33	(0.47)	1.94	8.79	23.73
Bahana US Opportunities Sharia	0.89	(0.12)	3.33	6.16	11.60
Mixed					
Bahana Dana Infrastruktur	6,196.94	(0.94)	0.68	(6.35)	0.57
Bahana Quant Strategy	1,269.02	(0.61)	1.09	3.02	3.11
Money Market					
Bahana Dana Likuid	1,752.88	0.01	0.30	3.14	2.07
Bahana Likuid Syariah Kelas S	1,535.59	0.01	0.35	3.82	2.43
Bahana Likuid USD	0.9155	0.01	0.19	1.75	1.28
Bahana Likuid Plus	1,331.87	0.01	0.37	3.84	2.49
ETF					
Bahana Bisnis 27	611.98	(1.08)	1.69	13.02	6.63

NAV yang dipublikasikan merupakan nilai NAV/Unit periode

27-Jul-23

JCI Movers

Leaders	%	Laggards	%
BMRI	0.90	TLKM	(4.12)
STTP	19.80	BBCA	(1.34)
MAPI	3.90	BYAN	(1.31)
INDF	1.05	AMRT	(2.83)
ISAT	1.74	ASII	(1.14)

Index Performance

Net Foreign Flow (US\$m)	1d	qtd	ytd	
Indonesian Equity	(32)	328	1,418	
Indonesian Bonds	12	683	5,666	
Index	Last Price	%1d	%ytd	%yoy
IHSG (Equity)	6896.66	(0.74)	0.67	(0.86)
IDX30 (Equity)	498.43	(1.12)	2.11	(4.39)
LQ45 (Equity)	959.27	(1.03)	2.36	(2.14)
ISSI (Equity)	208.60	(0.72)	(4.19)	1.01
BINDO (Bonds)	297.44	0.15	11.49	12.88
HSI (HK)	19639.11	1.41	(0.72)	(4.77)
SHCOMP (CH)	3216.67	(0.20)	4.12	(2.01)
NIKKEI (JP)	32891.16	(1.54)	24.10	16.43
Dow Jones (US)	35282.72	(0.67)	6.44	8.46
S&P 500 (US)	4537.41	(0.64)	18.18	11.42
FTSE 100 (UK)	7692.76	0.21	3.23	4.73

Indonesian Government Bonds

Issue	Maturity	Duration	Yield (%)	Yld Chg (w-o-w)
FR0095	8/15/2028	4.3	5.93	0.04
FR0096	2/15/2033	7.0	6.22	(0.01)
FR0098	6/15/2038	9.5	6.37	0.01
FR0097	6/15/2043	11.2	6.44	0.00
FR0089	8/15/2051	12.6	6.68	(0.02)
INDON30(USD)	3/12/2033	9.0	4.48	0.01
INDON50(USD)	1/11/2053	15.0	5.29	(0.01)

Economic Data

	%mom	%ytd	%yoy
Inflation, Jun-23	0.14	1.24	3.52
Fx Rsrvs, Jun-23, US\$137.5Bn	(1.28)	0.19	0.82

Money Market

	%Yield	Prev	%1d
7D RR Rate	5.75	5.75	-
ATD 1M	3.70	3.75	(0.05)

Currency	Last	%1d	%ytd
USD/IDR	15,000.00	0.12	3.79
EUR/IDR	16,714.43	1.37	0.76
AUD/IDR	10,218.75	(0.54)	3.51
SGD/IDR	11,344.21	0.41	2.75
HKD/IDR	1,923.04	0.03	3.82
JPY/IDR	139.48	(0.45)	9.75